



Lancer Container Lines Ltd.

Date: January 15, 2025

To,
The Listing Compliance Department
BSE Limited
P. J. Tower, Dalal Street
Mumbai – 400001

Scrip Code: 539841

Subject : Outcome of Meeting of the Board of the Directors under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we wish to inform you that the members of the Board of Directors of Lancer Container Lines Limited (“the Company”) at their meeting held today i.e. January 15th 2025, has inter alia, considered and approved the following business:

1. Allotment of 99,80,357 Equity Shares towards conversion of outstanding unsecured loan:

Allotment of 99,80,357 Equity Shares of face value of Rs. 5/- each, for consideration other than Cash i.e., conversion of outstanding unsecured loan aggregating to Rs. 41,91,75,000/- at an issue price of Rs. 42/- each, on a preferential basis to below mentioned person belonging to Promoter & Promoter Group category:

Sr. No.	Name of the Allottee	Category	Equity Shares Allotted
1.	Abdul Khalik Abdul Kadar Chataiwala	Promoter	99,80,357

2. Allotment of 23,27,232 Equity Shares to the shareholders of Bulkliner Logistics Limited through Share Swap:

Allotment of 23,27,232 Equity Shares of face value of Rs. 5/- each, at an issue price of Rs. 42/- per Equity Share, for consideration other than cash towards payment of the total purchase consideration of Rs. 9,77,43,836.10/- payable by the Company to the shareholders of Bulkliner Logistics Limited, for acquisition of 86,49,897 equity shares of Rs. 10/- each held by them, on a preferential basis in the manner below:

Sr. No.	Name of the Allottee	Category	Equity Shares Allotted
1.	Abdul Khalik Abdul Kadar Chataiwala	Promoter	21,52,352
2.	Praful Jain	Non-Promoter	80,714
3.	Heena Imran Shaikh	Non-Promoter	80,714
4.	Miti Tailong	Non-Promoter	13,452
Total			23,27,232

Registered Office: Lancer House, Mayuresh Chambers Premises Co-op.Society Ltd, H02,Plot No. - 60, Sec -11, CBD Belapur India 400614 CIN: L74990MH2011 PLC214448 | Website: www.lancerline.com | Email: info@lancerline.com Email: secretarial@lancerline.com | Telephone: +91 22 2756 6940 / 41 / 42 | Fax: +91 22 2756 6939

H.O. : Mumbai. Branch: Nhava Sheva, Mundra, Delhi, Ludhiana, Jaipur, Chennai, Tuticorin, Cochin, Coimbatore, Kolkata, Vizag, Hyderabad, Ahmedabad and Bangalore.



Lancer Container Lines Ltd.

Consequent to the aforesaid allotments, the Paid-up Equity Share Capital of the Company stands increased to Rs. 1,25,19,71,545/- comprising of 25,03,94,309 Equity Shares of face value of Rs. 5/- each.

Meeting commenced at 12:30 PM and concluded at 12:45 PM.

This is for your information and records.

Thanking You,

**Yours Faithfully,
For Lancer Container Lines Limited**

**Miti Tailong
Company Secretary and Compliance Officer**

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